

FRANCHISE - REVENUE & PIPELINE SUMMARY						
AS OF 09-APR-2003						
EUROS IN 000'S						
EUROPE MEDIA (1)						

PRODUCT	Mar Franchise Revenue	YTD(Mar) Franchise Revenue	Prior YTD Franchise Revenue	BMW PRIOR YTD Franchise Revenue	Apr Franchise Revenue	Future Year Pipeline Probability Weighted(2)
						Balance Of Current Year Thru 12/31 Pipeline
M&A	870	870	2,600	(1,731)	-	45,514
Other Advisory	870	870	2,600	(1,731)	-	45,514
Total Advisory	870	870	2,600	(1,731)	-	45,514
ABL Origination	-	4,630	-	4,630	-	-
HYCM	1,121	1,121	-	1,121	-	-
Loan Syndications	-	-	-	-	-	-
Project Finance	-	-	-	-	-	-
Leveraged Portfolio Revenue	-	-	-	-	-	-
Total Real Estate Investment Banking	1,121	5,752	-	5,752	-	-
Total Debt Products	118	383	3,638	(3,255)	-	35,500
Equity Underwriting	-	-	-	-	-	6,625
Private Placement/Equity	-	-	-	-	-	7,008
Structured Equity Transactions Group	118	383	3,585	(3,255)	-	35,500
Total Equity	-	-	-	-	-	-
Capital Benefit / Treasury Allocation	-	-	-	-	-	-
Other Global Markets	-	-	-	-	-	-
GM DCM JV	-	-	-	-	-	-
Legacy PE / Telecom / LA Portfolio + NIM	-	-	-	-	-	-
Principal Investing / PE Exceptions / Other	-	-	-	-	-	-
Total Legacy Portfolios / Cross Selling / Other	-	-	-	-	-	-
Total Corporate Finance Product	2,109	7,004	6,238	766	-	81,014
						12,469
						19,473
						76,000
						(65,527)

Notes:

- 1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
- 2) Balance of Pipeline includes all future years

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Global Media (as of Apr 9).xls

FRANCHISE REVENUE BY DEAL  
AS OF 09 APR 2003  
EUROS IN 000'S  
EUROPE MEDIA

PRODUCT	DEAL	Franchise Revenue Mar	Franchise Revenue YTD(Mar)	Franchise Revenue Apr	Other Coverage Groups
	Boosey & Hawkes - divestiture advisory/defence & refinancing / Bronze (D015359)	870	870	-	EUR RESTR, UK
<b>Total M&amp;A</b>		<b>870</b>	<b>870</b>	<b>-</b>	<b>None</b>
<b>Total Advisory</b>		<b>870</b>	<b>870</b>	<b>-</b>	
	TH Lee/Bain/Blackstone - EXCLUSIVITY for Haughton Mifflin / Versailles (D025086)	-	4,630	-	EUR SPON, NA FIN SPO, NA Lev Fin
<b>Total HYCM</b>			<b>4,630</b>	<b>-</b>	
	BSkyB - GBP600mm revolving credit facility for refinancing (D025788)	797	797	-	UK
	TH Lee/Bain/Blackstone - EXCLUSIVITY for Haughton Mifflin / Versailles (D025086)	324	324	-	EUR SPON, EURLEVFIN, NA CON, I
<b>Total Loan Syndications</b>		<b>1,121</b>	<b>1,121</b>	<b>-</b>	
<b>Total Debt Products</b>		<b>1,121</b>	<b>5,752</b>	<b>-</b>	
	SES Global - €700-1bn IPO - Project Gerard2 / Gerard2 (D013535)	-	74	-	FRANCE
	Vivendi Universal - mandatory convertible bond (D026623)	118	308	-	None
<b>Total Equity Underwriting</b>		<b>118</b>	<b>383</b>	<b>-</b>	
<b>Total Equity</b>		<b>118</b>	<b>383</b>	<b>-</b>	
<b>Total Corporate Finance Product</b>		<b>2,109</b>	<b>7,004</b>	<b>-</b>	

FRANCHISE - PIPELINE BY DEAL  
AS OF 10-APR-2003  
EUROS IN 000'S  
EUROPE/MEDIA

PRODUCT	DEAL	PROBABILITY	Franchise Value						Franchise Revenue Total	Probability Weighted Pipeline
			Apr	May	Jun	Jul	Balance Of Year 2003	Future Years		
BC Partners - acqn advisory of BertelsmannSpringer (Chess) / Chess ** (D024783)	0	-	1,000	-	5,000	-	-	-	5,000	-
Bossey & Hawkes - divestiture advisory/deliv. & refinancing Bronze (D015359)	90	-	-	-	-	-	-	-	1,000	500
Deutsche Telekom - Sale options for 18% stake in SES (D011449)	0	-	-	-	-	-	6,000	-	6,000	-
Digiturk - sell-side advisory (D025150)	25	-	-	-	-	-	3,000	-	3,000	750
Digiturk - sell-side advisory (D025150)	100	-	-	-	-	-	100	-	100	100
Electronic Arts - general advisory (VUE Games) (D025927)	0	-	-	-	-	-	5,611	-	5,611	-
Microsoft - acqn of Vivendi Universal Games (D030452)	0	-	-	-	-	-	5,611	-	5,611	-
Pearson - acqn advisory for AOL Time Warner Book Group (D030361)	0	-	-	-	-	-	374	-	374	-
Pearson plc - strategic advisory to Interactive Data Corp (D025885)	0	-	-	-	-	-	4,208	-	4,208	-
ProSieben - strategic divestiture advisory - Project Phoenix / Phoenix (D023912)	25	-	-	-	-	-	5,000	-	5,000	1,250
Taylor & Francis - pot. acqn of Blackwell STM publishing subs (D012972)	25	-	-	-	-	-	4,000	-	4,000	1,000
Taylor Nelson Sofres - acqn of NFO (Nectar) / Nectar (D03093)	100	1,122	-	-	-	-	4,488	-	4,488	1,122
TH Lee/Bairn/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025096)	1,122	1,000	5,000	4,488	33,903	-	-	-	45,514	5,844
<b>Total M&amp;A</b>										
<b>Total Advisory</b>			1,122	1,000	5,000	4,488	33,903	-	45,514	5,844
Axel Springer/Kirch - Secondary Offering Project Annabelle / Annabel (D022480)	0	-	-	-	15,000	-	-	-	16,000	-
BStyB - GBP 200 million convertible bonds (D020296)	25	-	-	-	2,500	-	-	-	2,500	625
SES Global - \$700-1bn IPO - Project Gerard2 / Gerard2 (D011355)	75	-	-	-	10,000	-	8,000	-	8,000	6,000
Texas Pacific Group - IPO (Hunter) / Hunter ** (D022792)	0	-	-	-	27,500	-	8,000	-	35,500	-
<b>Total Equity Underwriting</b>										
<b>Total Equity</b>							27,500	-	35,500	6,625
<b>Total Corporate Finance Product</b>			1,122	1,000	32,500	4,488	41,903	-	81,014	12,469

12/19/2007

Global Media (as of Apr 9), x/s

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NA Media  
Franchise Revenue in Excess of Euro 100K  
Weekly Change (from Apr 30 to May 7)

Deal	Product	Probability	Region	Actual								Pipeline								Comments
				Apr	May	Apr	May	May	Jun	Jul	Aug	Apr	May	Jun	Jul	Aug	Aug	Sep		
Albritton Communications - HY (4Q '02) (D020408)	Bonds-Corporate High Yield	100.00	Americas	1,158	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Fees booked
Time Warner Entertainment - IPO (D0204173)	Equity-PO	75.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline adjusted
AOL/Time Warner - CONFIDENTIAL (1H '03) (D0030716)	Block Trade	0.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline adjusted
CableWash - acq. frag for West/Dex West(Phase II) Phase 2 (D0026652)	Bonds-Corporate High Yield	25.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline adjusted
Clear Channel Communications - \$5bn ref. 2003 (D001145)	Bonds-Corp. Investment Grade	50.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline adjusted
LN-TV - convertible bond & HY offerings (2003) (D031437)	Bonds-Corporate High Yield	100.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline added
MediaCom - swap (D031356)	Derivatives-Credit	0.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline adjusted
Piercy Bowes - IG Offering (Q2 '03) (D031581)	Bonds-Corp. Investment Grade	100.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Fees booked
Salem Communications - HY offering (4Q '02) (D027241)	Bonds-Corporate High Yield	100.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Closes out fee
Young Broadcasting - \$100mm refinancing Q2 '03 (D031269)	Bonds-Corporate High Yield	50.00	Americas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Pipeline added

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**NA Media**  
**2003 Revenue vs 2003 Plan / 2002 Actuals**  
 Euro 000's

Regional View	Europe	Americas	Asia Pacific	Global Elimin	Total
2002 Actual	-	88,952	-	-	88,952
2003 YTD	55,832	-	-	-	55,832
2003 Plan	105,000	-	-	-	105,000

Product View	M&A	Other Advisory	Total Advisory	Total Debt *	Total Equity	IG Bonds	Other **	Total
2002 Actual	23,370	-	-	23,370	32,562	31,362	2,856	88,952
2003 YTD	3347	-	-	3,347	51,723	51,723	1,139	55,852
2003 Plan	20,000	-	-	20,000	40,000	25,000	20,000	-

\* Total Debt includes IG Loan Fees, ABL, HY Bonds, Lev Loan Fees and Project Finance

\*\* Other includes Strategic Lending Contracts, Other Global Markets and Principal Investing

NA Media  
**Client Revenue by Product**  
**April 2003 MTD**  
**Euros (000's)**

Client	Bonds- Corporate High Yield	Equity-IPO	Private- Placement- Equity	Strategic Lending Contracts	Bonds-Corp. Investment Grade	Corporate Finance Revenue	Loan Rev per GCIX	Derivatives per GCIX	Total Revenue	Tier
Albritton Communications Co	1,138	-	-	-	-	1,138	1,138	-	1,138	1
Pinney Bowes Inc	-	-	-	-	-	740	740	-	740	1
Scholastic Corp	-	-	-	-	-	61	61	-	61	1
Liberty Media Corporation	-	-	-	-	-	45	45	-	45	1
Sinclair Broadcast Group Inc	15	-	-	-	-	-	-	-	15	1
iVillage Inc	-	-	0	-	-	-	0	-	0	1
AOL Time Warner Inc	-	-	-	(16)	-	-	(16)	-	(16)	1
MediaNation Inc	-	(29)	-	-	-	-	-	-	(29)	1
Viacom Inc	-	-	-	(63)	-	(63)	-	-	(63)	1
Tribune Company	-	-	-	(68)	-	(68)	-	-	(68)	1
Salem Communications Corp	(213)	-	-	(213)	-	(213)	-	-	(213)	1
						1,611	1,611		1,611	1

NA Media  
 Client Revenue by Product  
 April 2008 YTD  
 Euros ('000's)

Client	Acquisition Advisory	Divestiture Advisory	Fairness Opinion	Corporate High Yield	Senior Bank Debt	Equity-IPO	Equity- Secondary	Equity- Secondary	Private Placement- Equity	Strategic Lending Contracts	Corporate Investment Grade	Finance Revenue	Loan Rev per GCIX	Derivatives per GCIX	Total Revenue	Tier
EchoStar Communications Corp	1,359	-	-	16,408	8,329	-	-	-	-	-	-	26,526	26,626	-	-	
R.R. Donnelley Corp	-	-	-	7,487	5,011	-	-	-	-	-	-	12,497	12,497	-	-	
General Motors Corporation	-	-	-	4,612	6,465	-	-	-	-	-	-	11,077	11,077	-	-	
Allison Communications Co	-	-	-	2,610	-	-	-	-	-	-	-	3,212	3,212	-	-	
ACME Communications Inc	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Phony Bows Inc	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Tribune Company	431	-	-	-	-	-	-	-	-	-	-	740	740	-	-	
Thomas H Lee Partners	-	-	-	-	-	-	-	-	-	-	-	(68)	355	-	-	
Hicks Muse Tate & Furst Inc	-	-	-	-	-	-	-	-	-	-	-	-	124	-	-	
Comcast Corporation	-	-	-	-	-	-	-	-	-	-	-	-	232	-	-	
Gray Television Inc	-	-	-	-	-	-	-	-	-	-	-	-	207	-	-	
Clear Channel Communications Inc	913	-	602	-	-	-	-	-	-	-	-	-	103	-	-	
Schlesinger Corp	-	-	-	-	-	-	-	-	-	-	-	-	86	86	-	
Sinclair Broadcast Group Inc	-	-	-	-	-	-	-	-	-	-	-	-	61	61	-	
Liberty Media Corporation	-	-	-	-	-	-	-	-	-	-	-	-	55	55	-	
iVillage Inc.	-	-	-	-	-	-	-	-	-	-	-	-	45	45	-	
Mediavation Inc	-	-	-	-	-	-	-	-	-	-	-	-	(5)	(5)	-	
AOL Time Warner Inc	-	-	-	-	-	-	-	-	-	-	-	-	(58)	(58)	-	
Cathay Group (The)	-	-	-	-	-	-	-	-	-	-	-	-	(62)	(62)	-	
Salem Communications Corp	(130)	-	(213)	-	-	-	-	-	-	-	-	-	(130)	(130)	-	
Viacom Inc	-	-	-	-	-	-	-	-	-	-	-	(213)	(213)	(213)	(213)	
												55,852	55,852	55,852	55,852	

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NA Media		Vice President Pipeline Report	
Deal	Scientific-Atlantic - Acq of Netgear (D031555)	Vice President	Product
Month	2003 Pipeline	Probability	Acquisition Advisory
		0.00	2,641

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DB 000674

FRANCHISE REVENUE & PIPELINE SUMMARY  
 AS OF MAY 2008  
 EUROSPACERS  
 NAMEDIA (1)

PRODUCT	Apr Franchise Revenue	YTD(Accr) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	% Change Year Over Year	May Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Current Year Probability Weighted Pipeline	2003 Full Year Forecast	2002 Full Year Actual	B/W 2002 Full Year Actual	% Change 2003 Full Year Forecast over 2002 Full Year Actual	B/W 2003 Full Year Plan	
FRX	3,347	14,754	(11,407)	-77%	-	-	11,180	2,047	5,384	23,370	(17,978)	-77%	20,000	
Other Advisory	-	3,347	14,754	(11,407)	-77%	-	11,236	2,075	5,422	23,370	(17,948)	-77%	20,000	
Total Advisory	-	-	-	-	-	-	-	-	-	-	-	-	(14,678)	
ABL Origination	940	30,053	10,504	20,359	194%	-	9,155	3,889	34,252	18,730	15,522	83%	25,800	
HYCN	-	20,180	7,666	12,994	165%	-	5,282	1,320	22,181	13,632	8,349	80%	12,000	
Loan Syndications	-	-	-	-	-	-	-	-	-	-	-	-	10,652	
Project Finance	-	-	-	-	-	-	-	-	-	-	-	-	-	
Leveraged Portfolio Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	
Real Estate Investment Banking	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Debt Products	940	51,123	18,370	33,354	162%	-	14,437	4,710	56,433	32,562	23,871	73%	40,000	
Equity Underwriting	(29)	12	5,905	(5,893)	-100%	-	49,956	19,586	19,598	30,464	(10,856)	-36%	25,000	
Private Placement	0	(5)	748	(733)	-101%	-	-	(5)	908	(613)	-	-101%	(5)	
Equity Transactions Group	(29)	5	6,653	(6,647)	-100%	-	49,956	19,586	19,592	31,362	(11,770)	-38%	25,000	
Total Equity	-	-	-	-	-	-	-	-	-	-	-	-	(5,408)	
Capital Benefit / Treasury Allocation	-	-	-	-	-	-	-	-	-	-	-	-	-	
Cost Hedging / Goodwill Funding / Loan Shortfall	(146)	(363)	(478)	116	-24%	-	-	-	(363)	-	(363)	-	(363)	
Other Global Markets	-	1,139	-	1,288	(130)	-10%	-	754	185	1,327	2,856	(1,529)	-54%	-
GW DCM JV	846	-	-	-	-	-	-	-	-	-	-	-	1,327	
Legacy PC / Telecom / LA Portfolio - NIM	-	-	-	-	-	-	-	-	-	-	-	-	-	
Principal Investing / PE Exits / Other	700	776	790	(74)	-2%	-	754	188	365	(1,487)	1,199	-100%	20,000	
Total Legacy Portfolios / Gross Selling / Other	1,611	55,452	40,557	15,286	38%	-	75,383	26,559	82,412	88,952	(6,540)	-7%	105,000	
Total Corporate Finance Product	-	-	-	-	-	-	-	-	-	-	-	-	(122,358)	

Notes:  
 1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals

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DB 000675

FRANCHISE - REVENUE BY DEAL  
AS OF: 07/MAY/2003  
EUROS IN DOLLARS  
NA MEDIA

PRODUCT	DEAL	Franchise Revenue		Other Coverage Groups
		Franchise Revenue YTD(Apr)	Franchise Revenue May	
Arama Communications - general advisory (D005356)	-	923	-	None
Aribitron Communications - General Advisory (News Ch. 8) (D002066)	-	1,389	-	NA Lev Fin
Echostar - accn advisory and financing (SM - HE) (D0144601)	-	433	-	NA FIN SPO, NA Lev Fin
<b>Total M&amp;A</b>		<b>3,347</b>		None
<b>Total Advisory</b>		<b>3,347</b>		
Allbritton Communications - HY 4Q (D22405)	1,138	1,138	-	NA Lev Fin
Allbritton Communications - HY Offering (1Q 03) (D030214)	-	1,472	-	NA Lev Fin
Carlyle/Westm- acc financing for Clevst Dax East (Phase 1) /Phase 1 (D023503)	-	(130)	-	NA FIN SPO, NA Lev Fin
Direct TV - bank/HY financing (1Q 03) (D030502)	-	4,612	-	NA Lev Fin
Echostar - accn advisory and financing (SM - HE) (D014601)	-	16,408	-	NA FIN SPO, NA Lev Fin
Gray Television - HY offering (4Q C2) (D023864)	-	33	-	NA Lev Fin
RH Donnelly - HY offering (4Q C2) (D023864)	-	7,487	-	NA Lev Fin
Salem Communications - HY financing for Sprint Yellow Pages (D225434)	(213)	(213)	-	NA Lev Fin
Sinclair Broadcast Group - HY offering (4Q 02) (D027241)	15	55	-	None
<b>Total HYCM</b>		<b>940</b>	<b>30,863</b>	
DirectTV - bank/HY financing (1Q 03) (D030502)	-	6,465	-	NA Lev Fin
Echostar - accn advisory and financing (SM - HE) (D014601)	-	6,329	-	NA FIN SPO, NA Lev Fin
Lin TV - bank financing (1Q 03) (D030156)	-	232	-	NA FIN SPO
RH Donnelly - acc financing for Sprint Yellow Pages (D225434)	-	5,011	-	NA Lev Fin
<b>Total Loan Syndications</b>		<b>324</b>	<b>20,890</b>	EUR MEDIA, EUR SPON, EURLEVFIN, NA CON, NA FIN SPO, NA Lev Fin
<b>Total Debt Products</b>		<b>940</b>	<b>51,723</b>	
Gray Television - bank/equity financing (4Q 02) (D022657)	-	70	-	NA Lev Fin
MediaNation - Sponsoring Agreement (D027084)	(29)	(58)	-	ASIA SPON, CHINA
<b>Total Equity Underwriting</b>		<b>(29)</b>	<b>12</b>	
Village mtn (M1575)	0	(5)	-	None
<b>Total Private Placement/Equity</b>		<b>0</b>	<b>(5)</b>	
<b>Total Equity</b>		<b>(29)</b>	<b>6</b>	
AOL/Time Warner - Strategic Lending Contract (M4545)	(16)	(62)	-	None
Infinity Broadcasting - Strategic Lending Contract (M2221)	(52)	(214)	-	None
Tribune - Strategic Lending Contract (M6230)	(68)	(88)	-	None
Viacom - Strategic Lending Contract (M5907)	(10)	(19)	-	None
<b>Total Credit Hedging / Goodwill Funding / Loan Shortfall</b>	(146)	(363)	-	None
Clear Channel - IG Bond (M5002)	-	86	-	None
Concast Corp - IG offering (1Q 03) (D026351)	-	207	-	None
Liberty Media - IG offering (2Q 03) (D031563)	45	45	-	None
Penny Bowers - IG Offering (Q2 2003) (D031561)	740	740	-	None
Scholastic - IG Bond Revenue (M6188)	61	61	-	None
<b>Total GM DCM JV</b>	848	1,139		
<b>Total Legacy Portfolios / Cross Selling / Other</b>		<b>700</b>	<b>776</b>	
<b>Total Corporate Finance Product</b>		<b>1,611</b>	<b>53,632</b>	

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DB 000676

FRANCHISE PIPELINE DY DEAL  
AS OF: 07 MAY 2008  
EUROS IN DROS  
NAME/DEAL

PRODUCT	DEAL	Franchise Value						Franchise Revenue Total	Probability Weighted Pipeline
		Probability	May	Jun	Jul	Aug	Balance Of Year 2003		
BusinessWire general advisory (D005685)	25	-	-	-	-	-	3,961	3,961	990
Enniscorthy Atlantic - strategic options (D026116)	0	-	-	-	-	-	3,521	3,521	-
Scientific-Atlantic - Acq of Nericair (D031555)	0	-	-	-	-	-	2,641	2,641	-
Thi Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin Versailles (D025086)	100	1,036	-	-	-	-	10,123	10,123	1,056
<b>Total M&amp;A</b>		<b>1,036</b>							<b>1,056</b>
<b>Total Other Advisory</b>		<b>50</b>	-	<b>28</b>	-	-	<b>28</b>	<b>28</b>	<b>85</b>
<b>Total Advisory</b>			<b>1,036</b>	<b>28</b>	-	-	<b>10,151</b>	<b>28</b>	<b>85</b>
Cartel/Welsh - acc fmng for Qwest Dex West(Phase I) / Phase 2 (D025622)	25	-	-	6,514	-	-	-	-	6,514
Lin TV - convertible bond & HY offerings (D051437)	100	880	-	-	-	-	-	-	880
Young Broadcasting - \$100mm refinancing Q2 Q3 (D031269)	50	880	-	1,761	-	-	-	-	880
<b>Total HYCM</b>		<b>1,666</b>		<b>880</b>		<b>8,275</b>			<b>9,155</b>
Cartel/Welsh - acc fmng for Qwest Dex West(Phase I) / Phase 2 (D025622)	25	-	-	5,282	-	-	-	-	5,282
<b>Total Loan Syndications</b>				<b>5,282</b>					<b>5,282</b>
<b>Total Debt Products</b>			<b>880</b>	-	<b>13,556</b>	-	<b>0</b>		<b>14,437</b>
AOL Time Warner - CONFIDENTIAL (1H 03) (D030716)	0	-	23,107	-	-	-	-	-	23,107
Chadel Broadcasting - IPO (D023066)	75	-	-	-	-	-	2,641	2,641	1,981
Salem Communications - secondary offering (Q2 02) (D024428)	25	-	-	-	-	-	1,100	1,100	275
Time Warner Entertainment - IPO (D026173)	75	-	23,107	-	-	-	-	-	23,107
<b>Total Equity Underwriting</b>			<b>46,215</b>	-	<b>3,741</b>	-	<b>0</b>		<b>49,956</b>
<b>Total Equity</b>				<b>46,215</b>		<b>3,741</b>			<b>49,956</b>
Plinley Bowes - G Offering (Q2 2003) (D031561)	25	-	754	-	-	-	-	-	754
<b>Total GM DCM JV</b>			<b>754</b>						<b>754</b>
Total Legacy Portfolios / Cross Selling / Other			<b>754</b>						<b>754</b>
<b>Total Corporate Finance Product</b>			<b>1,937</b>	<b>46,937</b>	<b>13,556</b>	-	<b>13,893</b>	<b>26</b>	<b>76,411</b>
									<b>28,573</b>

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FRANCHISE - REVENUE & PIPELINE BY MD & DIR  
2003-05-07 (Wkd)  
EUROS IN MILLS  
NA Mills

BANKER	DEAL	PRODUCT	PROB	APR VALUE	YTD APR FRANCHISE VALUE	MAY FRANCHISE 2003 PIPELINE VALUE	FUTURE PIPELINE
75%	50%	50%	2,641	19,806			
Armeling, Jeffrey	Citadel Broadcasting - IPO (D023066)	Equity-IPO	75%	-	-	-	-
	Clear Channel Communications - \$3bn ref 3Q 03 (D031143)	Bonds-Corp. Investment Grade	50%	-	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Bonds-Corporate High Yield	N/A	4,812	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Senior Bank Debt	N/A	6,465	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Acquisition Advisory	N/A	1,388	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Bonds-Corporate High Yield	N/A	15,408	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Senior Bank Debt	N/A	8,829	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Derivatives-Credit	0%	-	-	-	-
	Mediocom - swap (D031356)	Bonds-Corporate High Yield	N/A	15	55	284	-
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	Acquisition Advisory	100%	-	-	-	-
	TH Lee/Barn/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	Bonds-Corporate High Yield	N/A	4,830	1,056	-	-
	TH Lee/Barn/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	Senior Bank Debt	N/A	324	-	-	-
Carey, Charles	Carlyle/Welsh - acq frng for Qwest Dex West/Phase I) / Phase 2 (D025662)	Bonds-Corporate High Yield	25%	-	-	-	-
	Carlyle/Welsh - acq frng for Qwest Dex West/Phase II) / Phase 2 (D025662)	Senior Bank Debt	25%	-	-	-	-
	Citadel Broadcasting - IPO (D023066)	Bonds-Corporate High Yield	N/A	(130)	-	-	-
	Clear Channel Communications - \$3bn ref 3Q 03 (D031143)	Equity-IPO	75%	-	-	-	-
	Emmis Communications - strategic options (D025116)	Bonds-Corp. Investment Grade	50%	-	-	-	-
	MediaNation - Sponsoring Agreement (D027084)	Other M&A Advisory	0%	-	-	-	-
	Mediation - Sponsoring Agreement (D027084)	Consultancy Advisory	50%	-	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Equity-IPO	N/A	(28)	(58)	56	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	N/A	7,487	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debt	N/A	5,011	-	-	-
Chang, Liz	Acme Communications - General Advisory (D06656)	Diversitfy Advisory	N/A	-	-	-	-
	Allbritton Communications - HY (Q 02) (D020405)	Fairness Opinion	N/A	-	-	-	-
	Allbritton Communications - HY Offering (1Q03) (D03214)	Bonds-Corporate High Yield	N/A	1,138	923	-	-
	Grey Television - HY offering (1Q 02) (D024884)	Bonds-Corporate High Yield	N/A	-	602	1,138	-
	Grey Television - bank/Equity financing (4Q 02) (D022657)	Bonds-Corporate High Yield	N/A	-	1,472	-	-
	Lin TV - bank financing (1Q 03) (D030158)	Equity-Secondary	N/A	-	33	-	-
	Lin TV - convertible bond & HY offerings (4Q 02) (D02724)	Senior Bank Debt	N/A	70	70	-	-
	Salem Communications - HY offering (3Q 02) (D024428)	Bonds-Corporate High Yield	N/A	-	232	-	-
	Time Warner Entertainment - IPO (D02673)	Bonds-Corporate High Yield	N/A	-	-	880	-
	Tribune Co - general advisory (radio assets) (D002224)	Equity-Secondary	75%	-	-	1,100	-
	Young Broadcasting - \$100mm refinancing Q2 03 (D031269)	Diversitfy Advisory	N/A	-	-	23,107	-
	Carlyle/Welsh - acq frng for Qwest Dex West/Phase I) / Phase 2 (D025662)	Bonds-Corporate High Yield	50%	-	-	-	-
	Carlyle/Welsh - acq frng for Qwest Dex East (Phase II) / Phase 2 (D023500)	Senior Bank Debt	25%	-	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	N/A	-	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	N/A	-	-	-	-
Dunn, David R.	Citadel Broadcasting - IPO (D023066)	Equity-IPO	75%	-	-	-	-
	Clear Channel Communications - \$3bn ref 3Q 03 (D031143)	Bonds-Corp. Investment Grade	50%	-	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Bonds-Corporate High Yield	N/A	-	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Senior Bank Debt	N/A	-	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Acquisition Advisory	N/A	-	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Bonds-Corporate High Yield	N/A	-	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014601)	Senior Bank Debt	N/A	-	-	-	-
	Emmis Communications - strategic options (D025116)	Other M&A Advisory	0%	-	-	-	-
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	N/A	15	55	-	-
Faulkner, Blair	Allbritton Communications - General Advisory (News Ch 8) (D020666)	Fairness Opinion	N/A	-	-	-	-
	Allbritton Communications - HY (Q 02) (D020405)	Bonds-Corporate High Yield	N/A	-	-	-	-

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FRANCHISE REVENUE & PIPELINE BY MID & DIR  
2003-05-07 (Next)  
EUROS IN MILLIONS  
NA Media

BANKER	DEAL	PRODUCT	APR FRANCHISE VALUE		YTD APR FRANCHISE VALUE		MAY FRANCHISE VALUE		2003 FRANCHISE PIPELINE		FRANCHISE FUTURE PIPELINE
			PROB	N/A	PROB	N/A	MAY	FRANCHISE	YTD	APR	
Maurus, Zach	Altition Communications - HY Offering (1Q03) (D030214) Gray Television - HY offering (4Q 02) (D025884) Grey Television - bank/equity financing (4Q 02) (D0222657) Saletm Communications - HY offering (4Q 02) (D021241) Saletm Communications - secondary offering (3Q 02) (D024428) Tritium Co - General advisory (radio assets) (D02234)	Bonds-Corporate High Yield Bonds-Corporate High Yield Equity-Secondary Bonds-Corporate High Yield Equity-Secondary Divestiture/Advisory	N/A	N/A	N/A	N/A	1,472	33	-	-	-
Maurus, Zach	Liberty Media - IG offering (2Q03) (D031643) Vivendi - exchangeable bond trade (Project Hydra) / Hydra (D023323)	Bonds-Corp. Investment Grade Equity- Exchangeable Debt	N/A	N/A	(213)	(213)	70	(213)	-	-	-
Morris, J L Malcolm	AOL Time Warner CONFIDENTIAL - IPO (1H 03) (DC030716) Time Warner Entertainment - IPO (D026173)	Block Trade Equity-IPO	0%	75%	-	-	45	45	-	-	-
Paul, Gregory R.	Acme Communications - general advisory (D006356) Lin TV - bank financing (1Q 03) (D030158) Lin TV - convertible bond & HY offerings (2Q03) (D031437) Young Broadcasting - \$100mm refinancing Q2 03 (D031269)	Divestiture Advisory Senior Bank Debt Bonds-Corporate High Yield Bonds-Corporate High Yield	N/A	N/A	923	232	-	-	23,107	23,107	-
Trofio, Dyan	BusinessWire - general advisory (D005605) Liberty Media - IG offering (2Q03) (D031643)	Divestiture Advisory Bonds-Corp. Investment Grade	25%	N/A	45	45	3,861	-	-	-	-
Yung, Sun J.	Comcast Corp - IG offering (1Q 03) (D026353) Pitney Bowes - IG Offering (Q2 2003) (D031661) Pitney Bowes - IG Offering (Q2 2003) (D031581) Scientific-Atlantic - Acq of Neigear (D031555)	Bonds-Corp. Investment Grade Bonds-Corp. Investment Grade Bonds-Corp. Investment Grade Acquisition Advisory	N/A	N/A	207	207	880	740	754	740	2,641

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